Aleutians East Borough
PO Box 349
Sand Point, AK 99661

ALEUTIANS EAST BOROUGH, ALASKA
2016 PUBLIC OFFICIAL FINANCIAL DISCLOSURE STATEMENT
GENERAL INFORMATION

1. This report is required of Borough public officials and candidates for municipal office.

2. This report discloses financial activities for the preceding calendar year; you must **include any information about your financial interests held between January 1, 2015 and December 31, 2015.**

3. The law requires you to disclose your financial interests and those held by your spouse or dependent children during the preceding calendar year.

NOTES: ***Municipal officers are not required to disclose information about their domestic partner.***

4. If you need help, call the Borough Clerk at (907)383-2699 or 1-888-383-2699.

THIS REPORT IS A SWORN STATEMENT.
YOU MUST CERTIFY IT WITH YOUR SIGNATURE ON THE LAST PAGE.

NAME: ______________________________

Phone **Fax Number**

OCCUPATION: ______________________________

MAILING ADDRESS: ______________________________
(Current Street Address or Post Office Box) **E-Mail Address**

____
(City/Town and Zip Code)

ARE YOU A CANDIDATE? (CHECK ONE): Yes ☐ No ☐

TYPE OF STATEMENT (CHECK ONE):

☐ **CANDIDATE STATEMENT** Must be filed with your declaration of candidacy

☐ **ANNUAL STATEMENT?** **Due by April 15**

NAME OF SPOUSE: ______________________________

NAME(S) OF YOUR DEPENDENT CHILDREN: ______________________________

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SCHEDULE A
SOURCES OF INCOME OVER $5,000

Salaried Employment **If NONE reportable, check box →** ☐

Report the name of each employer who paid you, your spouse, domestic partner or dependent children more than $5,000 during calendar year 2015.

Name of filer, spouse or child: ____________________

Employer's Name: ____________________

Name of filer, spouse or child: ____________________

Employer's Name: ____________________

Name of filer, spouse or child: ____________________

Employer's Name: ____________________

Name of filer, spouse or child: ____________________

Employer's Name: ____________________

Name of filer, spouse or child: ____________________

Employer's Name: ____________________

Self-Employment **If NONE reportable, check box →** ☐

List the name and address of each self-employment business that was a source of income of more than $5,000 for you, your spouse or dependent child during calendar year 2015.

If the business is non-retail, list the first and last name of each client or customer who paid the business over $5,000.

Self-employment includes: sole proprietor, partnership, limited liability company, shareholder in a professional corporation; or if you held (individually or with another family member) more than 50% of the stock in a corporation.

Name of filer, spouse or child: ____________________

Business Name: ____________________

Retail ☐ Non-Retail ☐ (If you check non-retail, list clients/customers below or attach listing).

Name and address of client/customer: ____________________

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____

Name of filer, spouse or child: ____________________

Business Name: ____________________

Retail ☐ Non-Retail ☐ (If you check non-retail, list clients/customers below or attach listing).

Name and address of client/customer: ____________________

____

____

Rental Income **If NONE reportable, check box →** ☐

List the first and last name of each tenant who paid more than $5,000 in rent during **calendar year 2015.** If property is located outside Alaska and managed by a person other than you, your spouse or dependent child, you may list the managing agent instead of listing each tenant.

Owner (filer, spouse or child):	Name(s) of Tenant(s)

Dividends and Interest **If NONE reportable, check box →** ☐

Report the name of the source of all dividends, interest and capital gains over $5,000 earned during **calendar year 2015** such as Dean Witter Money Market Acct. or CD's in ABC Bank.

- List the name(s) of the asset(s) (not in a retirement account) which paid you, your spouse or child dividends, interest or capital gains of more than $5,000 last year such as IBM stock or Cordova Municipal Bonds.

(**Report the assets of a retirement account or trust on Schedule D, page 7)**

Recipient (filer, spouse or child):	Name of Source of Income

Other Income **If NONE reportable, check box →** ☐

List each source of income over $5,000 not listed elsewhere on this statement, including income from public assistance, workman's compensation, unemployment, the name of the buyer of real property; social security; retirement; the name of the person who paid alimony or child support; government entitlements; honoraria and shared living expenses.

Recipient (filer, spouse or child):	Name of Source

Gifts **If NONE reportable, check box →** ☐

List the source and value of gifts which have a value of, or cumulative value of, more than $250 **except** gifts from a spouse, parent, child, sibling, grandparent, aunt, uncle, niece or nephew. **Some** examples of gifts include: cash, a debt that is forgiven, scholarships, and discounts not extended to the general public.

Recipient (filer, spouse or child)	Name of Source

SCHEDULE B
BUSINESS INTERESTS

Business Interests **If NONE reportable, check box →** ☐

Report all business interests even if they were **NOT** a source of income to you, your spouse or dependent child during **calendar year 2015.**

- List ownership interests or options to buy more than $5,000 as a shareholder in publicly traded stocks that are not listed elsewhere on this form. (A list of the names of publicly traded stocks such as IBM or Intel may be listed by name only on a separate page.)
- List ownership interests in non-publicly traded companies such as a sole proprietor, shareholder, owner, partner, officer, or director including ownership interests in native corporations.
- List interests in limited liability companies.
- List director or officer position in profit and non-profit organizations.

Describe the business activity with sufficient detail to tell a reader what the organization actually does.

Name of filer, spouse or child: ______________________

Business Name: ______________________

Business Address: ______________________

Nature of Interest: ______________________

Description of Business's Activity: ______________________

Name of filer, spouse or child: ______________________

Business Name: ______________________

Business Address: ______________________

Nature of Interest: ______________________

Description of Business's Activity: ______________________

Name of filer, spouse or child: ______________________

Business Name: ______________________

Business Address: ______________________

Nature of Interest: ______________________

Description of Business's Activity: ______________________

Name of filer, spouse or child: ______________________

Business Name: ______________________

Business Address: ______________________

Nature of Interest: ______________________

Description of Business's Activity: ______________________

SCHEDULE C

REAL PROPERTY INTERESTS/RENT TO OWN

Real Property Interests **If NONE reportable, check box →** ☐

Report all property interests such as your home, neighboring lots, rent to own home, rental property, vacant, recreational, business property or limited partnerships including real estate interests held in an LLC; or held through a trust or sold during **calendar year 2015.**

Include a street address, city and state **or** complete legal description for each piece of property listed. **Do not** use mile post markers or post office boxes.

Use copies of this page if you need additional space to complete this section.

Name of filer, spouse or child: ____________________

Street Address or Legal Description: ____________________

City or Borough and State: ____________________

Nature of Interest: ____________________ (Option to Buy, Ownership, Leasehold) ____________________ Current Use (Optional)

Name of filer, spouse or child: ____________________

Street Address or Legal Description: ____________________

City or Borough and State: ____________________

Nature of Interest: ____________________ (Option to Buy, Ownership, Leasehold) ____________________ Current Use (Optional)

Name of filer, spouse or child: ____________________

Street Address or Legal Description: ____________________

City or Borough and State: ____________________

Nature of Interest: ____________________ (Option to Buy, Ownership, Leasehold) ____________________ Current Use (Optional)

Name of filer, spouse or child: ____________________

Street Address or Legal Description: ____________________

City or Borough and State: ____________________

Nature of Interest: ____________________ (Option to Buy, Ownership, Leasehold) ____________________ Current Use (Optional)

Name of filer, spouse or child: ____________________

Street Address or Legal Description: ____________________

City or Borough and State: ____________________

Nature of Interest: ____________________ (Option to Buy, Ownership, Leasehold) ____________________ Current Use (Optional)

SCHEDULE D
BENEFICIAL INTEREST IN TRUSTS & RETIREMENT ACCOUNTS
Exceeding $5,000

Trusts & Retirement Accounts **If NONE reportable, check box →** ☐

Report each beneficial interest in a trust or retirement account held by you, your spouse or dependent children that exceeded $5,000 during **calendar year 2015**. Retirement accounts include **employee benefit accounts (pension and profit-sharing accounts), and retirement accounts (IRA, 401K, SEP or Keogh).** Assets of a trust or retirement account include stocks, bonds, mutual funds, cash accounts, CD's, real property.

- Name the trustor (the person or employer who provided the funds or assets for the trust or retirement account).
- If a trust or retirement account is self directed, also list the assets by name such as IBM stock or Templeton Growth Fund.

Name of filer, spouse or child: Extent of Interest (Percent)

Name of the person, employer or entity that provided the funds or assets (Trustor)

Name(s) of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

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Name(s) of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

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Name of the person, employer or entity who provided the funds or assets (Trustor)

Name(s) of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

SCHEDULE E
LOANS, LOAN GUARANTEES, AND DEBTS OF $5,000 OR MORE

Loans, Loan Guarantees, and Debts **If NONE reportable, check box →** ☐

Report the name of each creditor or lender to whom more than $5,000 was owed during **calendar year 2015** by you, your spouse or dependent children.

List financial obligations including mortgages on property sold during **calendar year 2015;** loans that have been guaranteed; delinquent taxes, alimony, child support payments; medical bills; mortgage, boat and auto loans; business and personal loans; escrows; student loans; signature loans; and promissory notes. Loans include secured, unsecured and contingent loans. Do not report credit card obligations or revolving charge accounts.

Circle whether the entity is a lender, creditor or guarantor.

Name of Debtor (filer, spouse or child)	Name of Lender/Creditor/Guarantor

NATURAL RESOURCE LEASES

Natural Resource Leases **If NONE reportable, check box →** ☐

List all natural resource leases, including mineral, timber, or oil leases bid held or offered during **calendar year 2015**. Report this information for yourself, your spouse or dependent child who was a sole proprietor, a partnership or professional corporation of which you are a member; or a corporation in which you or your family members listed above (or a combination of them) held a controlling interest.

Leaseholder — Nature of Lease

Indicate: Bid, held or offer made — Identity of Lease and Description

Leaseholder — Nature of Lease

Indicate: Bid, held or offer made — Identity of Lease and Description

SCHEDULE F
GOVERNMENT CONTRACTS AND LEASES

Contracts and Offers to Contract **If NONE reportable, check box →** ☐

List all contracts and offers to contract with the state or instrumentality of the state or a municipality during **calendar year 2015** held, bid or offered. Report this information for yourself, your spouse or dependent child who was a sole proprietor, a partnership or professional corporation of which you are a member or a corporation in which you or your family members listed above (or a combination of them) held a controlling interest.

Name(s) of Contractor ____________________ Contracting Agency/Department ____________________

Indicate: Bid, held or offer made ____________________ Contract number and description ____________________

Name(s) of Contractor ____________________ Contracting Agency/Department ____________________

Indicate: Bid, held or offer made ____________________ Contract number and description ____________________

CERTIFICATION

I certify under penalty of perjury that the information in this Statement is, to the best of my knowledge, true, correct and complete. A person who makes a false sworn certification which he or she does not believe to be true is guilty of perjury.

SIGNATURE ____________________ DATE ____________________

Printed Name of Filer ____________________ Place ____________________

Where to file this Statement

File this statement with:

Aleutians East Borough Clerk
PO Box 349
Sand Point, AK

(907)383-2699/1-888-383-2699
Fax: 1-888-737-3524
E-mail: tanderson@aeboro.org